

GOLDIAM INTERNATIONAL LIMITED

Regd. Office: Gems & Jewellery Complex, SEEPZ, Andheri (East), Mumbai - 400 096

(D)(a) **Statement showing Shareholding Pattern**

Name of the Company: GOLDIAM INTERNATIONAL LIMITED			
Scrip Code, Name of the scrip, class of security: BSE- 526729/ NSE- GOLDIAM EQ, GOLDIAMINT, EQUITY			
Quarter ended: 31st MARCH, 2011			
Partly paid-up shares:	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter/ Promoter group	0	N.A.	0
Held by Public	0	N.A.	0
Total	0	N.A.	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/ Promoter group	0	N.A.	0
Held by Public	0	N.A.	0
Total	0	N.A.	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by Promoter/ Promoter group	0	N.A.	0
Held by Public	0	N.A.	0
Total	0	N.A.	0
Total paid-up capital of the Company assuming full conversion of warrants and convertible securities	24945996		

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)=(VIII)/(IV)* 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A) Shareholding of Promoter and Promoter Group								
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	3	13548100	13548100	54.3097	54.3097	0	0
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any other (Specify)	0	0	0	0	0	0	0
	Sub-Total (A) (1)	3	13548100	13548100	54.3097	54.3097	0	0
(2)	Foreign							
(a)	Individuals (Non-resident Individuals / Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Any other (Specify)	0	0	0	0	0	0	0
	Sub-Total (A) (2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1) + (A)(2)	3	13548100	13548100	54.3097	54.3097	0	0

(B) Public Shareholding						N.A.	N.A.
(1)	Institutions					N.A.	N.A.
(a)	Mutual Funds/ UTI	2	8000	4000	0.0321	0.0321	
(b)	Financial Institutions/ Banks	1	400	0	0.0016	0.0016	
(c)	Central Government/ State Government(s)	0	0	0	0	0	
(d)	Venture Capital Funds	0	0	0	0	0	
(e)	Insurance Companies	0	0	0	0	0	
(f)	Foreign Institutional Investors	0	0	0	0	0	
(g)	Foreign Venture Capital Investors	0	0	0	0	0	
(h)	Any other (specify)	0	0	0	0	0	
	Sub-Total (B) (1)	3	8400	4000	0.0337	0.0337	N.A. N.A.
(2)	Non-Institutions						N.A. N.A.
(a)	Bodies Corporate	234	538572	538572	2.1590	2.1590	
(b)	Individuals						
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	10715	4741383	4210666	19.0066	19.0066	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	61	2404760	2404760	9.6399	9.6399	
(c)	Any other (specify)						
	i. Clearing Member	52	42623	42623	0.1709	0.1709	
	ii. Market Maker	24	17913	17913	0.0718	0.0718	
	iii. Foreign Nationals	1	1600	0	0.0064	0.0064	
	iv. NRI (Repatriate)	107	386629	385829	1.5499	1.5499	
	v. NRI (Non-Repatriate)	23	40219	40219	0.1612	0.1612	
	vi. Foreign Companies	1	2700000	2700000	10.8234	10.8234	
	vii. Overseas Corporate Bodies	1	60000	0	0.2405	0.2405	
	viii. Independent Directors	1	6000	6000	0.0241	0.0241	
	ix. HUF	211	449797	449797	1.8031	1.8031	
	Sub-Total (B) (2)	11431	11389496	10796379	45.6566	45.6566	N.A. N.A.
	Total Public Shareholding (B) = (B)(1) + (B)(2)	11434	11397896	10800379	45.6903	45.6903	N.A. N.A.
	TOTAL (A) +(B)	11437	24945996	24348479	100.00	100.00	0 0
(C)	Shares held by Custodians and against which Depository						

Receipts have been issued								
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	N.A.	N.A.
GRAND TOTAL (A)+(B)+(C)		11437	24945996	24348479	N.A.	100.00	N.A.	N.A.

N.A.- Not Applicable

(I)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
1	Shri Manhar R. Bhansali	7103428	28.4752	0	0	0
2	Shri Rushesh M. Bhansali	5350000	21.4463	0	0	0
3	Smt. Shobhana M. Bhansali	1094672	4.3882	0	0	0
TOTAL		13548100	54.3097	0	0	0

(I)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Diajewel N.V.	2700000	10.8234
TOTAL		2700000	10.8234

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0
TOTAL		0	0

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0
TOTAL		0	0	0

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	N.A.	0	0
TOTAL			0	0