

**GOLDIAM INTERNATIONAL LIMITED**

Regd. Office: Gems & Jewellery Complex, SEEPZ, Andheri (East), Mumbai - 400 096

**(I)(a) Statement showing Shareholding Pattern**

<b>Name of the Company: GOLDIAM INTERNATIONAL LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: BSE- 526729/ NSE- GOLDIAM EQ, GOLDIAMINT, EQUITY</b>			
<b>Quarter ended: 30<sup>TH</sup> JUNE, 2011</b>			
Partly paid-up shares:	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter/ Promoter group	0	N.A.	0
Held by Public	0	N.A.	0
<b>Total</b>	<b>0</b>	<b>N.A.</b>	<b>0</b>
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/ Promoter group	0	N.A.	0
Held by Public	0	N.A.	0
<b>Total</b>	<b>0</b>	<b>N.A.</b>	<b>0</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by Promoter/ Promoter group	0	N.A.	0
Held by Public	0	N.A.	0
<b>Total</b>	<b>0</b>	<b>N.A.</b>	<b>0</b>
<b>Total paid-up capital of the Company assuming full conversion of warrants and convertible securities</b>	<b>24945996</b>		

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)=(VIII)/(IV)* 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A) Shareholding of Promoter and Promoter Group</b>								
(1)	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	3	13582821	13582821	54.4489	54.4489	0	0
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any other (Specify)	0	0	0	0	0	0	0
	<b>Sub-Total (A) (1)</b>	<b>3</b>	<b>13582821</b>	<b>13582821</b>	<b>54.4489</b>	<b>54.4489</b>	<b>0</b>	<b>0</b>
(2)	<b>Foreign</b>							
(a)	Individuals (Non-resident Individuals / Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Any other (Specify)	0	0	0	0	0	0	0
	<b>Sub-Total (A) {2}</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1) + (A)(2)</b>	<b>3</b>	<b>13582821</b>	<b>13582821</b>	<b>54.4489</b>	<b>54.4489</b>	<b>0</b>	<b>0</b>

Category Code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)=(VIII)/(IV)* 100
<b>(B)</b>	<b>Public Shareholding</b>						<b>N.A.</b>	<b>N.A.</b>
(1)	<b>Institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Mutual Funds/ UTI	2	8000	6000	0.0321	0.0321		
(b)	Financial Institutions/ Banks	1	400	0	0.0016	0.0016		
(c)	Central Government/ State Government(s)	0	0	0	0	0		
(d)	Venture Capital Funds	0	0	0	0	0		
(e)	Insurance Companies	0	0	0	0	0		
(f)	Foreign Institutional Investors	0	0	0	0	0		
(g)	Foreign Venture Capital Investors	0	0	0	0	0		
(h)	Any other (specify)	0	0	0	0	0		
	<b>Sub-Total (B) (1)</b>	<b>3</b>	<b>8400</b>	<b>6000</b>	<b>0.0337</b>	<b>0.0337</b>	<b>N.A.</b>	<b>N.A.</b>
(2)	<b>Non-Institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Bodies Corporate	224	476834	476834	1.9115	1.9115		
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	10628	4727118	4198501	18.9494	18.9494		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	63	2485947	2485947	9.9653	9.9653		
(c)	Any other (specify)							
	i. Clearing Member	30	11500	11500	0.0461	0.0461		
	ii. Market Maker	23	12684	12684	0.0508	0.0508		
	iii. Foreign Nationals	1	1600	0	0.0064	0.0064		
	iv. NRI (Repatriate)	105	385976	385176	1.5472	1.5472		
	v. NRI (Non-Repatriate)	24	41019	41019	0.1644	0.1644		
	vi. Foreign Companies	1	2700000	2700000	10.8234	10.8234		
	vii. Overseas Corporate Bodies	1	60000	0	0.2405	0.2405		
	viii. Independent Directors	1	6000	6000	0.0241	0.0241		
	ix. HUF	208	446097	446097	1.7883	1.7883		
	<b>Sub-Total (B) (2)</b>	<b>11309</b>	<b>11354775</b>	<b>10763758</b>	<b>45.5174</b>	<b>45.5174</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>11312</b>	<b>11363175</b>	<b>10769758</b>	<b>45.5511</b>	<b>45.5511</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A)+(B)</b>	<b>11315</b>	<b>24945996</b>	<b>24352579</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	<b>N.A.</b>	<b>N.A.</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>11315</b>	<b>24945996</b>	<b>24352579</b>	<b>N.A.</b>	<b>100.00</b>	<b>N.A.</b>	<b>N.A.</b>

N.A.- Not Applicable

**(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No. (I)	Name of the shareholder (II)	Total shares held		Shares pledged or otherwise encumbered		
		Number (III)	As a % of grand total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)
1	Shri Manhar R. Bhansali	7103428	28.4752	0	0	0
2	Shri Rashesh M. Bhansali	5384721	21.5855	0	0	0
3	Smt. Shobhana M. Bhansali	1094672	4.3882	0	0	0
	<b>TOTAL</b>	<b>13582821</b>	<b>54.4489</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Diajewel N.V.	2700000	10.8234
	<b>TOTAL</b>	<b>2700000</b>	<b>10.8234</b>

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0
	<b>TOTAL</b>	<b>0</b>	<b>0</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0
	<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	N.A.	0	0
	<b>TOTAL</b>		<b>0</b>	<b>0</b>