

**GOLDIAM INTERNATIONAL LIMITED**

Regd. Office: Gems & Jewellery Complex, SEEPZ, Andheri (East), Mumbai - 400 096

**(I)(a) Statement showing Shareholding Pattern**

Name of the Company: <b>GOLDIAM INTERNATIONAL LIMITED</b>			
Scrip Code, Name of the scrip, class of security: <b>BSE- 526729/ NSE- GOLDIAM EQ, GOLDIAMINT, EQUITY</b>			
Quarter ended: <b>30<sup>TH</sup> SEPTEMBER, 2011</b>			
<b>Partly paid-up shares:</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by Promoter/ Promoter group	0	N.A.	0
Held by Public	0	N.A.	0
<b>Total</b>	<b>0</b>	<b>N.A.</b>	<b>0</b>
<b>Outstanding convertible securities:</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by Promoter/ Promoter group	0	N.A.	0
Held by Public	0	N.A.	0
<b>Total</b>	<b>0</b>	<b>N.A.</b>	<b>0</b>
<b>Warrants:</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by Promoter/ Promoter group	0	N.A.	0
Held by Public	0	N.A.	0
<b>Total</b>	<b>0</b>	<b>N.A.</b>	<b>0</b>
<b>Total paid-up capital of the Company assuming full conversion of warrants and convertible securities</b>	<b>24945996</b>		

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)=(VIII)/(IV)* 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A) Shareholding of Promoter and Promoter Group</b>								
(1)	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	4	13703100	13703100	54.9311	54.9311	0	0
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any other (Specify)	0	0	0	0	0	0	0
	<b>Sub-Total (A) (1)</b>	<b>4</b>	<b>13703100</b>	<b>13703100</b>	<b>54.9311</b>	<b>54.9311</b>	<b>0</b>	<b>0</b>
(2)	<b>Foreign</b>							
(a)	Individuals (Non-resident Individuals / Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Any other (Specify)	0	0	0	0	0	0	0
	<b>Sub-Total (A) {2}</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1) + (A)(2)</b>	<b>4</b>	<b>13703100</b>	<b>13703100</b>	<b>54.9311</b>	<b>54.9311</b>	<b>0</b>	<b>0</b>

Category Code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)=(VIII)/(IV)* 100
<b>(B)</b>	<b>Public Shareholding</b>						<b>N.A.</b>	<b>N.A.</b>
(1)	<b>Institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Mutual Funds/ UTI	2	8000	6000	0.0321	0.0321		
(b)	Financial Institutions/ Banks	1	400	0	0.0016	0.0016		
(c)	Central Government/ State Government(s)	0	0	0	0	0		
(d)	Venture Capital Funds	0	0	0	0	0		
(e)	Insurance Companies	0	0	0	0	0		
(f)	Foreign Institutional Investors	0	0	0	0	0		
(g)	Foreign Venture Capital Investors	0	0	0	0	0		
(h)	Any other (specify)	0	0	0	0	0		
	<b>Sub-Total (B) (1)</b>	<b>3</b>	<b>8400</b>	<b>6000</b>	<b>0.0337</b>	<b>0.0337</b>	<b>N.A.</b>	<b>N.A.</b>
(2)	<b>Non-Institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Bodies Corporate	220	488543	488543	1.9584	1.9584		
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	10511	4668046	4145729	18.7126	18.7126		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	63	2411992	2411992	9.6689	9.6689		
(c)	Any other (specify)							
	i. Clearing Member	24	10288	10288	0.0412	0.0412		
	ii. Market Maker	24	12790	12790	0.0513	0.0513		
	iii. Foreign Nationals	1	1600	0	0.0064	0.0064		
	iv. NRI (Repatriate)	104	384426	384426	1.5410	1.5410		
	v. NRI (Non-Repatriate)	24	42019	42019	0.1684	0.1684		
	vi. Foreign Companies	1	2700000	2700000	10.8234	10.8234		
	vii. Overseas Corporate Bodies	1	60000	0	0.2405	0.2405		
	viii. Independent Directors	1	6000	6000	0.0241	0.0241		
	ix. HUF	203	448792	448792	1.7991	1.7991		
	<b>Sub-Total (B) (2)</b>	<b>11177</b>	<b>11234496</b>	<b>10650579</b>	<b>45.0353</b>	<b>45.0353</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>11180</b>	<b>11242896</b>	<b>10656579</b>	<b>45.0689</b>	<b>45.0689</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A) +(B)</b>	<b>11184</b>	<b>24945996</b>	<b>24359679</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>11184</b>	<b>24945996</b>	<b>24359679</b>	<b>N.A.</b>	<b>100.00</b>	<b>N.A.</b>	<b>N.A.</b>

N.A.- Not Applicable

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Shares pledged or otherwise encumbered		
		Number (III)	As a % of grand total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)
1	Shri Manhar R. Bhansali	7103428	28.4752	0	0	0
2	Shri Rashesh M. Bhansali	5487500	21.9975	0	0	0
3	Smt. Shobhana M. Bhansali	1094672	4.3882	0	0	0
4	Shri Rashesh M. Bhansali	17500	0.0702	0	0	0
	<b>TOTAL</b>	<b>13703100</b>	<b>54.9311</b>	<b>0</b>	<b>0</b>	<b>0</b>

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Diajewel N.V.	2700000	10.8234
	<b>TOTAL</b>	<b>2700000</b>	<b>10.8234</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0
	<b>TOTAL</b>	<b>0</b>	<b>0</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0
	<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>0</b>

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR holder Type of outstanding DR (ADRs,GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0
	<b>TOTAL</b>	<b>0</b>	<b>0</b>