

**GOLDIAM INTERNATIONAL LIMITED**

Regd. Office: Gems & Jewellery Complex, SEEPZ, Andheri (East), Mumbai - 400 096

<b>Name of the Company: GOLDIAM INTERNATIONAL LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: BSE- 526729/ NSE- GOLDIAM EQ, GOLDIAMINT, EQUITY</b>			
<b>Quarter ended:31ST DECEMBER, 2013</b>			
<b>Partly paid-up shares:</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by Promoter/ Promoter group	0	N.A.	0
Held by Public	0	N.A.	0
<b>Total</b>	<b>0</b>	<b>N.A.</b>	<b>0</b>
<b>Outstanding convertible securities:</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by Promoter/ Promoter group	0	N.A.	0
Held by Public	0	N.A.	0
<b>Total</b>	<b>0</b>	<b>N.A.</b>	<b>0</b>
<b>Warrants:</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by Promoter/ Promoter group	0	N.A.	0
Held by Public	0	N.A.	0
<b>Total</b>	<b>0</b>	<b>N.A.</b>	<b>0</b>
<b>Total paid-up capital of the Company assuming full conversion of warrants and convertible securities</b>	<b>24945996</b>		

Category Code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)=(VIII)/(IV)* 100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
(1)	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	3	14070100	14070100	56.4022	56.4022	0	0
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any other (Specify)	0	0	0	0	0	0	0
	<b>Sub-Total (A) (1)</b>	<b>3</b>	<b>14070100</b>	<b>14070100</b>	<b>56.4022</b>	<b>56.4022</b>	<b>0</b>	<b>0</b>
(2)	<b>Foreign</b>							
(a)	Individuals (Non-resident Individuals / Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Qualified Foreign Investor							
(e)	Any other (Specify)	0	0	0	0	0	0	0
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group</b>							
	<b>(A)=(A)(1) + (A)(2)</b>	<b>3</b>	<b>14070100</b>	<b>14070100</b>	<b>56.4022</b>	<b>56.4022</b>	<b>0</b>	<b>0</b>



Category Code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)=(VIII)/(IV)* 100 (IX)
<b>(B)</b>	<b>Public Shareholding</b>						N.A.	N.A.
(1)	<b>Institutions</b>						N.A.	N.A.
(a)	Mutual Funds/ UTI	2	8000	6000	0.0321	0.0321		
(b)	Financial Institutions/ Banks	1	400	0	0.0016	0.0016		
(c)	Central Government/ State Government(s)	0	0	0	0	0		
(d)	Venture Capital Funds	0	0	0	0	0		
(e)	Insurance Companies	0	0	0	0	0		
(f)	Foreign Institutional Investors	0	0	0	0	0		
(g)	Foreign Venture Capital Investors	0	0	0	0	0		
(i)	Qualified Foreign Investor							
(h)	Any other (specify)	0	0	0	0	0		
	<b>Sub-Total (B) (1)</b>	<b>3</b>	<b>8400</b>	<b>6000</b>	<b>0.0337</b>	<b>0.0337</b>	<b>N.A.</b>	<b>N.A.</b>
(2)	<b>Non-Institutions</b>						N.A.	N.A.
(a)	Bodies Corporate	183	501397	501397	2.0099	2.0099		
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	9535	4376456	3882339	17.5437	17.5437		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	58	2417772	2417772	9.6920	9.6920		
(c)	Qualified Foreign Investor	0	0.00	0.00	0.00	0.00		
(c)	Any other (specify)							
	i. Clearing Member	27	8994	8994	0.0361	0.0361		
	ii. Market Maker	18	23086	23086	0.0925	0.0925		
	iii. Foreign Nationals	1	1600	0	0.0064	0.0064		
	iv. NRI (Repatriate)	97	361998	359998	1.4511	1.4511		
	v. NRI (Non-Repatriate)	23	35452	35452	0.1421	0.1421		
	vi. Foreign Companies	1	2700000	2700000	10.8234	10.8234		
	vii. Overseas Corporate Bodies	1	60000	0	0.2405	0.2405		
	viii. Independent Directors	1	1000	1000	0.0040	0.0040		
	ix. HUF	172	379741	379741	1.5223	1.5223		
	<b>Sub-Total (B) (2)</b>	<b>10117</b>	<b>10867496</b>	<b>10309779</b>	<b>43.5641</b>	<b>43.5641</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>10120</b>	<b>10875896</b>	<b>10315779</b>	<b>43.5978</b>	<b>43.5978</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A) +(B)</b>	<b>10123</b>	<b>24945996</b>	<b>24385879</b>	<b>100</b>	<b>100</b>	<b>0</b>	<b>0</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>10123</b>	<b>24945996</b>	<b>24385879</b>	<b>N.A.</b>	<b>100</b>	<b>N.A.</b>	<b>N.A.</b>

N.A.- Not Applicable



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Shri Manhar R. Bhansali (AABPB9089M)	7103428	28.4752	0	0	0	0	0	0	0	28.4752
2	Shri Rashes M. Bhansali (AABPB5614N)	5872000	23.5388	0	0	0	0	0	0	0	23.5388
3	Smt. Shobhana M. Bhansali (AAEPB8427C)	1094672	4.3882	0	0	0	0	0	0	0	4.3882
<b>TOTAL</b>		<b>14070100</b>	<b>56.4022</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>56.4022</b>

(I)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Dijewel N.V. (AADCD0885C)	2700000	10.8234	0	0	0	0	10.8234
2	Leena Jitendra Parekh (AIEPP1416B)	273279	1.0955	0	0	0	0	1.0955
<b>TOTAL</b>		<b>2973279</b>	<b>11.9189</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>11.9189</b>

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Dijewel N.V. (AADCD0885C)	2700000	10.8234	0	0	0	0	10.8234
<b>TOTAL</b>		<b>2700000</b>	<b>10.8234</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>10.8234</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	NIL	0	0
<b>TOTAL</b>		<b>0</b>	<b>0</b>



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)
1	NIL	0	0	0
TOTAL		0	0	0

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)
1	NIL	N.A.	0	0
TOTAL			0	0

For GOLDIAM INTERNATIONAL LIMITED



*AKate*

ANITA KATE  
COMPANY SECRETARY

MUMBAI  
07.01.2014