

GOLDIAM INTERNATIONAL LIMITED

GEMS & JEWELLERY COMPLEX, SEEPZ, ANDHERI (EAST), MUMBAI 400 096

PART I		Statement of Standalone / Consolidated / Unaudited Results for the Quarter and for the Period Ended 31st December, 2012											(₹. In Lakhs)
PART I	Particulars	Standalone						Consolidated					
		Figures for the Quarter ended on			Year to date for the period ended on			Figures for the Quarter ended on			Year to date for the period ended on		
		31/12/2012 Unaudited	30/09/2012 Unaudited	31/12/2011 Unaudited	31/12/2012 Unaudited	31/12/2011 Unaudited	31/03/2012 Audited	31/12/2012 Unaudited	30/09/2012 Unaudited	31/12/2011 Unaudited	31/12/2012 Unaudited	31/12/2011 Unaudited	31/03/2012 Audited
1	Income from Operations												
	(a) Net Sales/Income from Operations (Net of Excise Duty)	3,254.91	2,231.73	3,010.86	7,901.55	7,392.21	9,159.83	7,090.08	6,158.32	7,689.69	20,485.14	20,107.22	24,527.41
	(b) Other Operating Income	-	-	-	-	-	-	-	-	-	-	-	-
	Total income from operations.(net)	3,254.91	2,231.73	3,010.86	7,901.55	7,392.21	9,159.83	7,090.08	6,158.32	7,689.69	13,395.06	20,107.22	24,527.41
2	Expenses												
	(a) Cost of Material Consumed	2,479.52	1,695.35	2,328.43	6,045.83	5,557.99	6,785.75	5,946.37	4,394.19	5,475.16	16,163.70	14,963.44	18,038.95
	(b) Purchase of Stock-in-trade	149.05	167.97	168.57	381.62	660.49	984.03	128.35	373.73	221.31	684.24	1,286.38	1,870.77
	(c) Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-trade	17.32	(10.23)	(115.41)	38.80	15.94	(17.02)	(205.71)	132.17	352.05	(152.23)	303.15	222.62
	(d) Employee Benefits Expense	44.18	40.94	41.28	123.74	120.03	143.75	133.10	118.90	109.64	376.43	346.17	520.63
	(e) Depreciation and Amortisation Expense	32.42	24.51	35.68	92.45	99.32	134.68	50.21	40.11	53.13	142.43	155.79	209.52
	(f) Other Expenses	236.26	158.19	212.97	595.50	536.84	651.29	552.58	730.48	513.49	1,790.35	1,598.08	2,007.43
	Total Expenses	2,958.75	2,076.74	2,671.52	7,277.94	6,990.61	8,682.48	6,604.91	5,789.58	6,724.78	19,004.92	18,653.01	22,869.92
3	Prifit / (Loss) from Operations Before Other Income, Finance Costs and Exceptional Item (1-2)	296.16	154.99	339.34	623.61	401.60	477.36	485.17	368.75	964.90	1,480.22	1,454.21	1,657.49
4	Other Income	85.51	(22.52)	(70.32)	234.26	479.16	668.50	288.75	305.12	(291.38)	831.59	601.41	797.49
5	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3 ± 6)	381.67	132.47	269.02	857.87	880.75	1,145.85	773.93	673.87	673.52	2,311.81	2,055.62	2,454.98
6	Finance Costs	15.90	15.82	19.71	47.95	47.58	63.67	100.95	65.13	85.41	248.20	254.35	333.65
7	Profits / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5 ± 6)	365.77	116.65	249.31	809.92	833.18	1,082.19	672.97	608.73	588.11	2,063.60	1,801.27	2,121.33
8	Exceptional Items												
	Profit on sale of Assets	(5.00)	439.44	-	434.44	-	-	(5.00)	439.44	-	434.44	-	-
	Loss on sale of Assets	-	-	-	-	-	-	-	-	-	-	-	72.96
9	Profit / (Loss) from Ordinary Activities before Tax (7 ± 8)	360.77	556.09	249.31	1,244.37	833.18	1,082.19	667.97	1,048.18	588.11	2,498.05	1,801.27	2,048.37
10	Tax Expense	174.88	170.46	58.65	396.78	179.33	229.99	237.39	216.43	132.12	612.54	398.73	471.03
11	Net Profit / (Loss) from Ordinary Activities after Tax (9 ± 10)	185.89	385.63	190.65	847.58	653.84	852.19	430.58	831.75	455.99	1,885.50	1,402.54	1,577.34
12	Extraordinary Items (Net of Tax Expense ₹ Nil Lakhs)	-	-	-	-	-	-	-	-	-	-	-	-

	Particulars	Standalone						Consolidated					
		Figures for the Quarter ended on			Year to date for the period ended on		Audited for the year ended on	Figures for the Quarter ended on			Year to date for the period ended on		Audited for the year ended on
		31/12/2012 Unaudited	30/09/2012 Unaudited	31/12/2011 Unaudited	31/12/2012 Unaudited	31/12/2011 Unaudited	31/03/2012 Audited	31/12/2012 Unaudited	30/09/2012 Unaudited	31/12/2011 Unaudited	31/12/2012 Unaudited	31/12/2011 Unaudited	31/03/2012 Audited
13	Net Profit / (Loss) for the Period (11 ± 12)	185.89	385.63	190.65	847.58	653.84	852.19	430.58	831.75	455.99	1,885.50	1,402.54	1,577.34
14	Share of Profit / (Loss) of Associates*	-	-	-	-	-	-	-	-	-	-	-	-
15	Disposal in the stake of Subsidiary.	-	-	-	-	-	-	-	68.88	-	68.88	-	-
16	Minority Interest	-	-	-	-	-	-	38.52	7.69	(16.25)	96.75	38.90	(54.36)
17	Net Profit / (Loss) after Taxes, Minority Interest and Share of Profit / (Loss) of Associates (13 ± 14 ± 15)*	185.89	385.63	190.65	847.58	653.84	852.19	392.05	892.94	439.74	1,857.63	1,363.64	1,522.98
18	Paid-up Equity Share Capital (Face Value of the Share shall be Indicated)	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60
19	Reserve Excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	-	-	13,751.72	-	-	-	-	-	18,421.87
20.i	Earnings per Share (Before Extraordinary items) (of ₹ Nil each) (Not Annualised):												
	(a) Basic	0.75	1.55	0.76	3.40	2.62	3.42	1.57	3.58	1.76	7.45	5.47	6.11
	(b) Diluted	0.75	1.55	0.76	3.40	2.62	3.42	1.57	3.58	1.76	7.45	5.47	6.11
20.ii	Earnings per Share (After Extraordinary items) (of ₹ Nil each) (Not Annualised)												
	(a) Basic	0.75	1.55	0.76	3.40	2.62	3.42	1.57	3.58	1.76	7.45	5.47	6.11
	(b) Diluted	0.75	1.55	0.76	3.40	2.62	3.42	1.57	3.58	1.76	7.45	5.47	6.11
PART II													
A	PARTICULARS OF SHARE HOLDING												
1	Public Share Holding												
	- Number of Shares	11044258	11072173	11147896	11044258	11147896	11147896	11044258	11072173	11147896	11044258	11147896	11147896
	- Percentage of Share Holding	44.27%	44.38%	44.69%	44.27%	44.69%	44.69%	44.27%	44.38%	44.69%	44.27%	44.69%	44.69%
2	Promoters and Promotor Group Shareholding												
	a) Pledged / Encumbered												
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total Shareholding of Promotor and Promotor Group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total Share Capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered												
	- Number of Shares	13901738	13873823	13798100	13901738	13798100	13798100	13901738	13873823	13798100	13901738	13798100	13798100
	- Percentage of Shares (as a % of the total Shareholding of the Promotor and Promotor Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total Share Capital of the Company)	55.73%	55.62%	55.31%	55.73%	55.31%	55.31%	55.73%	55.62%	55.31%	55.73%	55.31%	55.31%

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		31/12/2012 Unaudited	30/09/2012 Unaudited	31/12/2011 Unaudited	31/12/2012 Unaudited	31/12/2011 Unaudited	31/03/2012 Audited	31/12/2012 Unaudited	30/09/2012 Unaudited	31/12/2011 Unaudited	31/12/2012 Unaudited	31/12/2011 Unaudited	31/03/2012 Audited
B	INVESTOR COMPLAINTS												
	Pending at the Beginning of the Quarter	Nil											
	Received during the Quarter	4											
	Disposed of during the Quarter	4											
	Remaining Unresolved at the End of the Quarter	Nil											
1	The above results for the quarter ended 31 st December, 2012 have been subjected to "Limited Review" by the Statutory Auditors of the Company and have been reviewed by the Audit Committee and were taken on record by the Board of Directors of the Company at its meeting held on 13 th February, 2013.												
2	Consolidated financial statements of the Company, its subsidiaries and Joint ventures have been prepared in accordance with Accounting Standards on Consolidated Financial Statements (AS 21) and Financial Reporting of Interests in Joint venture (AS-27) issued by The Institute of Chartered Accountants of India.												
3	The Board of Directors has declared an interim dividend of ₹1.00 per equity share of ₹10/- each fully paid-up (i.e.10%) for the financial year 2012-2013.												
4	Tax Expenses includes Current Tax & Deferred Tax for the quarter & period ended on 31 st December, 2012												
5	The financial statements for the quarter ended 31 st December, 2012 have been prepared as per the Revised Schedule VI to the Companies Act, 1956. Accordingly, the Previous quarter's/year's figures have been regrouped/rearranged wherever necessary to make it comparable with the current quarter/year.												
6	The Stand alone results of the Company are available on the Company's website www.goldiam.com and also available on Bombay Stock Exchange and National Stock Exchange of India websites www.bseindia.com and www.nseindia.com respectively.												
7	The figures in Rs.Lacs are rounded off to two decimals.												

GOLDIAM INTERNATIONAL LIMITED
Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement

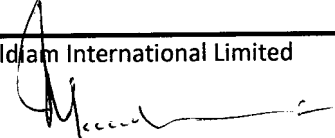
	Particulars	Standalone						Consolidated					
		Figures for the Quarter ended on			Year to date for the period ended on		Audited for the year ended on	Figures for the Quarter ended on			Year to date for the period ended on		Audited for the year ended on
		31/12/2012 Unaudited	30/09/2012 Unaudited	31/12/2011 Unaudited	31/12/2012 Unaudited	31/12/2011 Unaudited	31/03/2012 Audited	31/12/2012 Unaudited	30/09/2012 Unaudited	31/12/2011 Unaudited	31/12/2012 Unaudited	31/12/2011 Unaudited	31/03/2012 Audited
A	PRIMARY SEGMENT:												
1	Segment Revenue :												
	a) Jewellery	3,263.97	2,347.05	2,939.25	7,989.63	7,950.86	9,230.37	7,255.69	6,233.78	7,227.17	20,832.46	20,191.25	24,675.75
	b) Investments	94.98	(101.21)	117.49	164.70	375.47	597.96	123.14	229.67	189.57	484.26	404.12	649.17
	Total	3,358.95	2,245.84	3,056.74	8,154.33	8,326.33	9,828.33	14,853.28	6,463.45	7,416.75	21,316.73	20,595.38	25,324.93
	Less : Inter Segment Revenue	-	-	-	-	-	-	-	-	-	-	-	-
	Net Sales/ Income from Operations	3,358.95	2,245.84	3,056.74	8,154.33	8,326.33	9,828.33	14,853.28	6,463.45	7,416.75	21,316.73	20,595.38	25,324.93
2	Segment Results :												
	Profit/(Loss) before tax and interest												
	a) Jewellery	300.70	246.85	167.39	730.58	541.56	585.18	710.29	479.64	487.81	1,946.80	1,740.68	1,843.69
	b) Investments	76.07	(102.64)	113.21	144.25	367.83	597.96	102.63	229.67	187.27	463.75	400.76	641.43
	Total	376.77	144.21	280.60	874.83	909.39	1,183.14	812.92	709.31	675.07	2,410.55	2,141.43	2,485.12
	Less : i) Interest	15.90	15.82	19.71	47.95	47.58	63.67	100.95	65.13	85.41	248.20	254.35	333.65
	ii) Other un-allocable expenditure (Net)	(4.89)	11.75	11.58	16.96	28.64	37.29	38.99	35.44	1.55	98.74	85.81	30.15
	Total Profit Before Tax	365.77	116.65	249.31	809.92	833.18	1,082.19	672.97	608.73	588.11	2,063.60	1,801.27	2,121.33
3	Capital Employed												
	a) Jewellery	8,814.31	8,152.15	7,191.40	8,814.31	7,191.40	6,474.59	12,521.62	11,345.02	10,510.34	12,521.62	10,510.34	8,951.21
	b) Investments	8,135.56	8,423.66	8,732.72	8,135.56	8,732.72	8,504.49	10,090.40	10,221.58	9,349.19	10,090.40	9,349.19	9,684.71
	c) Unallocated assets / (Liabilities)	144.04	4,442.21	558.76	144.04	558.76	1,294.25	162.03	821.80	1,171.37	162.03	1,171.37	2,280.55
	Total	17,093.91	21,018.02	16,482.87	17,093.91	16,482.87	16,273.33	22,774.05	22,388.40	21,030.90	22,774.05	21,030.89	20,916.46

B	SECONDARY SEGMENT												
1	Segment Revenue :												
	Within India	19.66	-	(2.84)	19.66	(8.50)	-	59.40	13.97	(9.47)	94.63	34.29	79.20
	Exports outside India	281.04	246.85	170.23	710.92	550.06	585.18	650.90	465.67	497.28	1,852.18	1,706.39	1,764.49
	Total Revenue	300.70	246.85	167.39	730.58	541.56	585.18	710.29	479.64	487.81	1,946.80	1,740.68	1,843.70
2	Segment Assets												
	Within India	-	-	59.03	-	59.03	55.00	1,462.11	1,346.62	994.87	1,462.11	994.87	1,298.19
	Exports outside India	13,507.77	12,745.94	12,160.78	13,507.77	12,160.78	10,766.72	26,081.75	24,829.68	24,790.57	26,081.75	24,790.57	21,705.29
	Total Assets	13,507.77	12,745.94	12,219.81	13,507.77	12,219.81	10,821.72	27,543.87	26,176.31	25,785.44	27,543.87	25,785.44	23,003.48
3	Segment Liabilities												
	Within India	-	-	-	-	-	-	418.17	956.36	620.30	418.17	620.30	729.15
	Exports outside India	4,693.46	4,593.79	5,028.41	4,693.46	5,028.41	4,347.13	14,604.07	13,874.93	14,654.80	14,604.07	14,654.80	13,323.12
	Total Liabilities	4,693.46	4,593.79	5,028.41	4,693.46	5,028.41	4,347.13	15,022.25	14,831.29	15,275.10	15,022.25	15,275.10	14,052.27

- 1 The Company has identified Two Reportable Segments viz. Jewellery Manufacturing and Investment Activity. Segments have been identified and reported taking into account nature of products and services, the different risks and returns and the internal business reporting systems.
- 2 The Company has identified Geographic Segments as its Secondary Segments. Geographic segments of the Company are mainly local market in India and exports out of India.
- 3 The capital employed in the respective segments is worked out after considering the operating assets and liabilities that are directly attributable to the segments as well as allocated to the segments on a reasonable basis.

Place : Mumbai
Dated : 13th February, 2013

For Goldiam International Limited


Manhar Bhansali
Chairman & Managing Director