

GOLDIAM INTERNATIONAL LIMITED  
GEMS & JEWELLERY COMPLEX  
SEEPZ, ANDHERI (East)  
MUMBAI 400 096

PART I		(₹. In Lakhs)							
Statement of Standalone / Consolidated / Unaudited Results for the Quarter and for the Period Ended 30/06/2013									
Particulars	Standalone				Consolidated				
	Figures for the Quarter ended on		Audited for the year ended on		Figures for the Quarter ended on		Audited for the year ended on		
	30/06/13	31/03/13	30/06/12	31/03/13	30/06/13	31/03/13	30/06/12	31/03/13	
	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	
<b>1</b>	<b>Income from Operations</b>								
	(a) Net Sales/Income from Operations (Net of Excise Duty)								
	3,067.62	1,844.23	2,414.91	9,745.78	6,107.73	6,081.51	7,236.73	26,566.65	
	(b) Other Operating Income								
	-	-	-	-	-	-	-	-	
	Total income from operations.(net)								
	3,067.62	1,844.23	2,414.91	9,745.78	6,107.73	6,081.51	7,236.73	26,566.65	
<b>2</b>	<b>Expenses</b>								
	(a) Cost of Material Consumed								
	2,238.01	1,145.98	1,870.96	7,191.80	5,263.13	4,485.16	5,823.14	20,648.86	
	(b) Purchase of Stock-in-trade								
	356.28	207.76	64.60	589.37	716.69	976.41	182.16	1,660.65	
	(c) Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-trade								
	35.42	(33.10)	31.71	5.71	(975.72)	(856.57)	(78.68)	(1,008.80)	
	(d) Employee Benefits Expense								
	40.64	32.74	38.61	156.48	139.10	137.44	124.43	513.87	
	(e) Depreciation and Amortisation Expense								
	40.72	45.53	35.52	137.98	55.63	62.83	52.10	205.26	
	(f) Other Expenses								
	275.24	352.12	201.05	947.62	740.58	783.23	507.29	2,573.58	
	Total Expenses								
	2,986.32	1,751.02	2,242.45	9,028.96	5,939.41	5,588.51	6,610.43	24,593.43	
<b>3</b>	<b>Profit / (Loss) from Operations Before Other Income, Finance Costs and Exceptional Item (1-2)</b>								
	81.30	93.22	172.46	716.83	168.32	493.00	626.30	1,973.22	
<b>4</b>	<b>Other Income</b>								
	432.37	(37.03)	171.27	451.34	617.11	(311.67)	237.71	519.92	
<b>5</b>	<b>Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3 ± 6)</b>								
	513.67	56.19	343.74	1,168.17	785.43	181.33	864.02	2,493.14	

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	Particulars	Standalone				Consolidated			
		Figures for the Quarter ended on		Audited for the year ended on		Figures for the Quarter ended on		Audited for the year ended on	
		30/06/13 Unaudited	31/03/13 Audited	30/06/12 Unaudited	31/03/13 Audited	30/06/13 Unaudited	31/03/13 Audited	30/06/12 Unaudited	31/03/13 Audited
6	Finance Costs	25.93	23.02	16.23	70.97	91.07	76.41	82.12	324.61
7	Profits / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5 ± 6)	487.74	33.17	327.50	1,097.20	694.36	104.93	781.90	2,168.53
8	Exceptional Items	-	-	-	-	-	-	-	-
	Profit on sale of Assets	-	-	-	434.44	-	-	-	434.44
	Loss on sale of Investments	-	-	-	254.11	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before Tax (7 ± 8)	487.74	33.17	327.50	1,277.54	694.36	104.93	781.90	2,602.98
10	Tax Expense	93.26	31.59	51.44	428.38	148.26	77.43	158.72	689.97
11	Net Profit / (Loss) from Ordinary Activities after Tax (9 ± 10)	394.49	1.58	276.06	849.16	546.10	27.50	623.18	1,913.00
12	Extraordinary Items (Net of Tax Expense ₹Nil Lakhs)	-	-	-	-	-	-	-	-
13	Net Profit / (Loss) for the Period (11 ± 12)	394.49	1.58	276.06	849.16	546.10	27.50	623.18	1,913.00
14	Share of Profit / (Loss) of Associates	-	-	-	-	-	-	-	-
15	Disposal in the stake of Subsidiary	-	-	-	-	-	(69.05)	-	(0.17)
16	Minority Interest	-	-	-	-	(9.70)	49.88	50.53	(46.87)
17	Net Profit / (Loss) after Taxes, Minority Interest and Share of Profit / (Loss) of Associates (13 ± 14 ± 15)	394.49	1.58	276.06	849.16	555.80	8.33	572.64	1,865.96
18	Paid-up Equity Share Capital (Face Value of the Share shall be Indicated)	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60
19	Reserve Excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	14,165.01	-	-	-	19,878.61

Particulars	Standalone				Consolidated			
	Figures for the Quarter ended on		Audited for the year ended on		Figures for the Quarter ended on			Audited for the year ended on
	30/06/13 Unaudited	31/03/13 Audited	30/06/12 Unaudited	31/03/13 Audited	30/06/13 Unaudited	31/03/13 Audited	30/06/12 Unaudited	31/03/13 Audited
<b>20.i Earnings per Share (Before Extraordinary Items)</b> (of ₹ Nil each) (Not Annualised):								
(a) Basic	1.58	0.01	1.11	3.40	2.23	0.03	2.30	7.48
(b) Diluted	1.58	0.01	1.11	3.40	2.23	0.03	2.30	7.48
<b>20.ii Earnings per Share (After Extraordinary Items)</b> (of ₹ Nil each) (Not Annualised)								
(a) Basic	1.58	0.01	1.11	3.40	2.23	0.03	2.30	7.48
(b) Diluted	1.58	0.01	1.11	3.40	2.23	0.03	2.30	7.48
<b>ART II</b>								
<b>A PARTICULARS OF SHARE HOLDING</b>								
<b>1 Public Share Holding</b>								
- Number of Shares	10957686	11044258	11147896	11044258	10957686	11044258	11147896	11044258
- Percentage of Share Holding	43.93%	44.27%	44.69%	44.27%	43.93%	44.27%	44.69%	44.27%
<b>2 Promoters and Promotor Group Shareholding</b>								
<b>a) Pledged / Encumbered</b>								
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares (as a % of the total Shareholding of Promotor and Promotor Group)								
- Percentage of Shares (as a % of the total Share Capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
<b>b) Non-encumbered</b>								
- Number of Shares	13988310	13901738	13798100	13901738	13988310	13901738	13798100	13901738
- Percentage of Shares (as a % of the total Shareholding of the Promotor and Promotor Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of Shares (as a % of the total Share Capital of the Company)	56.07%	55.73%	55.31%	55.73%	56.07%	55.73%	55.31%	55.73%
<b>B INVESTOR COMPLAINTS</b>								
Pending at the Beginning of the Quarter	Nil							
Received during the Quarter	6							
Disposed of during the Quarter	6							
Remaining Unresolved at the End of the Quarter	Nil							
<b>1</b>	The above Unaudited results for the quarter ended 30 <sup>th</sup> June, 2013 have been subjected to "Limited Review" by the Statutory Auditors of the Company and have been reviewed by the Audit Committee and were taken on record by the Board of Directors of the Company at its meeting held on 12 <sup>th</sup> August, 2013.							
<b>2</b>	Consolidated financial statements of the Company, its subsidiaries and Joint ventures have been prepared in accordance with Accounting Standards on Consolidated Financial Statements (AS 21) and Financial Reporting of Interests in Joint venture (AS-27) issued by The Institute of Chartered Accountants of India.							
<b>3</b>	Tax Expenses includes Current Tax & Deferred Tax for the quarter & period ended on 30 <sup>th</sup> June, 2013							
<b>4</b>	The exceptional items includes profit on sale of office premises and loss on sale of stake in equity holding in subsidiary, M/s. Goldiam Jewels Limited							
<b>5</b>	The Stand alone results of the Company are available on the Company's website www.goldiam.com and also available on Bombay Stock Exchange and National Stock Exchange of India websites www.bseindia.com and www.nseindia.com respectively.							
<b>6</b>	The figures of previous periods are regrouped / rearranged wherever considered necessary to correspond with current period presentation.							
<b>7</b>	The figures in ₹ Lacs are rounded off to two decimals.							

**GOLDIAM INTERNATIONAL LIMITED**

**Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement**

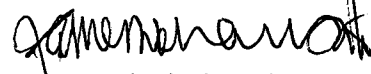
	Particulars	Standalone				Consolidated			
		Figures for the Quarter ended on		Audited for the year ended on		Figures for the Quarter ended on		Audited for the year ended on	
		30/06/13 Unaudited	31/03/13 Audited	30/06/12 Unaudited	31/03/13 Audited	30/06/13 Unaudited	31/03/13 Audited	30/06/12 Unaudited	31/03/13 Audited
<b>A</b>	<b>PRIMARY SEGMENT:</b>								
<b>1</b>	<b>Segment Revenue :</b>								
	a) Jewellery	3,166.18	1,861.90	2,378.61	9,851.53	6,257.72	5,890.72	7,342.99	26,723.18
	b) Investments	330.11	161.09	170.93	325.79	467.10	(120.88)	131.45	363.38
	<b>Total</b>	<b>3,496.29</b>	<b>2,022.99</b>	<b>2,549.55</b>	<b>10,177.32</b>	<b>6,724.82</b>	<b>5,769.84</b>	<b>7,474.45</b>	<b>27,086.56</b>
	<b>Less : Inter Segment Revenue</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Net Sales/ Income from Operations</b>	<b>3,496.29</b>	<b>2,022.99</b>	<b>2,549.55</b>	<b>10,177.32</b>	<b>6,724.82</b>	<b>5,769.84</b>	<b>7,474.45</b>	<b>27,086.56</b>
<b>2</b>	<b>Segment Results :</b>								
	<b>Profit/(Loss) before tax and interest</b>								
	a) Jewellery	189.72	127.69	183.03	858.27	334.36	253.82	756.87	2,200.62
	b) Investments	330.11	(72.71)	170.82	325.64	467.10	(100.37)	131.45	363.38
	<b>Total</b>	<b>519.83</b>	<b>54.98</b>	<b>353.84</b>	<b>1,183.91</b>	<b>801.46</b>	<b>153.45</b>	<b>888.32</b>	<b>2,564.00</b>
	<b>Less : i) Interest</b>	<b>25.93</b>	<b>23.02</b>	<b>16.23</b>	<b>70.97</b>	<b>91.07</b>	<b>76.41</b>	<b>82.12</b>	<b>324.61</b>
	ii) Other un-allocable expenditure (Net)	6.16	(1.21)	10.10	15.75	16.04	(27.89)	24.31	70.85
	<b>Total Profit Before Tax</b>	<b>487.74</b>	<b>33.17</b>	<b>327.50</b>	<b>1,097.20</b>	<b>694.36</b>	<b>104.93</b>	<b>781.90</b>	<b>2,168.53</b>
<b>3</b>	<b>Capital Employed</b>								
	a) Jewellery	6,253.45	5,532.31	8,558.74	5,532.31	9,494.91	8,501.99	11,230.93	8,501.99
	b) Investments	10,640.48	10,219.50	7,885.52	10,219.50	12,900.27	12,362.50	9,798.40	12,362.50
	c) Unallocated assets / (Liabilities)	160.18	1,053.74	78.14	1,053.74	710.36	1,654.65	505.49	1,654.65
	<b>Total</b>	<b>17,054.11</b>	<b>16,805.55</b>	<b>16,522.39</b>	<b>16,805.55</b>	<b>23,105.54</b>	<b>22,519.14</b>	<b>21,534.82</b>	<b>22,519.14</b>

**Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement**

	Particulars	Standalone				Consolidated			
		Figures for the Quarter ended on		Audited for the year ended on		Figures for the Quarter ended on		Audited for the year ended on	
		30/06/13 Unaudited	31/03/13 Audited	30/06/12 Unaudited	31/03/13 Audited	30/06/13 Unaudited	31/03/13 Audited	30/06/12 Unaudited	31/03/13 Audited
<b>B</b>	<b>SECONDARY SEGMENT</b>								
1	<b>Segment Revenue :</b>								
	Within India	8.03	4.42	-	24.08	(37.66)	(155.74)	21.26	(61.11)
	Exports outside India	181.69	123.27	183.03	834.19	372.02	409.55	735.61	2,261.73
	<b>Total Revenue</b>	<b>189.72</b>	<b>127.69</b>	<b>183.03</b>	<b>858.27</b>	<b>334.36</b>	<b>253.82</b>	<b>756.87</b>	<b>2,200.62</b>
2	<b>Segment Assets</b>								
	Within India	89.49	20.15	-	20.15	949.14	1,611.85	977.33	1,611.85
	Exports outside India	14,405.12	13,453.45	13,752.91	13,453.45	29,480.64	25,123.91	23,223.45	25,123.91
	<b>Total Assets</b>	<b>14,494.61</b>	<b>13,473.61</b>	<b>13,752.91</b>	<b>13,473.61</b>	<b>30,429.79</b>	<b>26,735.76</b>	<b>24,200.79</b>	<b>26,735.76</b>
3	<b>Segment Liabilities</b>								
	Within India	-	-	-	-	518.17	777.97	677.81	777.97
	Exports outside India	8,241.16	7,941.30	5,194.17	7,941.30	20,416.71	17,455.79	12,292.05	17,455.79
	<b>Total Liabilities</b>	<b>8,241.16</b>	<b>7,941.30</b>	<b>5,194.17</b>	<b>7,941.30</b>	<b>20,934.88</b>	<b>18,233.77</b>	<b>12,969.86</b>	<b>18,233.77</b>

- 1 The Company has identified Two Reportable Segments viz. Jewellery Manufacturing and Investment Activity. Segments have been identified and reported taking into account nature of products and services, the different risks and returns and the internal business reporting systems.
- 2 The Company has identified Geographic Segments as its Secondary Segments. Geographic segments of the Company are mainly local market in India and exports out of India.
- 3 The capital employed in the respective segments is worked out after considering the operating assets and liabilities that are directly attributable to the segments as well as allocated to the segments on a reasonable basis.

Place : Mumbai  
Dated : 12<sup>th</sup> August, 2013

For Goldiam International Limited  
  
 Rashesh Bhansali  
 Vice Chairman & Managing Director