

GOLDIAM INTERNATIONAL LIMITED

GEMS & JEWELLERY COMPLEX, SEEPZ, ANDHERI (EAST), MUMBAI 400 096

CIN:L36912MH1986PLC041203.TEL:(022) 28291893. FAX:(022) 28290418. Email:goldiam@vsnl.com. Website: www.goldiam.com

PART I

(₹ in lakhs)

Statement of Standalone / Consolidated / Audited Results for the Quarter and for the Year Ended 31st March, 2015

PART I	Particulars	Standalone					Consolidated				
		Figures for the Quarter ended on			Figures for the year ended on		Figures for the Quarter ended on			Figures for the year ended on	
		31/03/2015 Audited	31/12/2014 Unaudited	31/03/2014 Audited	31/03/2015 Audited	31/03/2014 Audited	31/03/2015 Audited	31/12/2014 Unaudited	31/03/2014 Audited	31/03/2015 Audited	31/03/2014 Audited
1	Income from Operations										
	(a) Net Sales/Income from Operations (Net of Excise Duty)	2,497.78	3,449.49	2,237.38	11,894.27	12,527.05	7,421.21	8,941.43	7,540.87	32,155.53	31,383.96
	(b) Other Operating Income	-	-	-	-	-	-	-	-	-	-
	Total income from operations.(net)	2,497.78	3,449.49	2,237.38	11,894.27	12,527.05	7,421.21	8,941.43	7,540.87	32,155.53	31,383.96
2	Expenses										
	(a) Cost of Material Consumed	1,831.80	2,990.58	1,835.90	9,141.45	9,481.18	6,020.40	6,441.63	4,912.72	23,816.21	24,667.43
	(b) Purchase of Stock-in-trade	46.93	6.50	136.86	456.69	690.12	(105.16)	659.00	880.42	1,547.39	2,823.20
	(c) Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-trade	(24.79)	(96.86)	(36.30)	(10.09)	190.13	(384.10)	441.40	276.66	599.67	(2,022.98)
	(d) Employee Benefits Expense	41.24	43.80	71.09	181.81	193.24	195.41	194.82	245.16	761.07	658.74
	(e) Depreciation and Amortisation Expense	54.76	52.51	45.21	235.42	171.14	96.10	75.47	73.14	338.99	242.93
	(f) Other Expenses	428.28	263.69	118.57	1,258.97	1,038.96	1,037.87	742.62	520.50	3,330.19	2,866.06
	Total Expenses	2,378.22	3,260.22	2,171.33	11,264.25	11,764.78	6,860.51	8,554.96	6,908.60	30,393.53	29,235.38
3	Profit / (Loss) from Operations Before Other Income, Finance Costs and Exceptional Item (1-2)	119.56	189.27	66.06	630.03	762.27	560.70	386.47	632.27	1,762.00	2,148.58
4	Other Income	319.37	(349.69)	373.96	786.25	638.07	369.30	(292.45)	106.97	1,241.03	591.44
5	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3 ± 4)	438.93	(160.43)	440.02	1,416.27	1,400.35	929.99	94.03	739.24	3,003.02	2,740.02
6	Finance Costs	17.44	18.61	11.66	62.15	82.05	56.55	59.21	65.53	228.85	339.04
7	Profits / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5 ± 6)	421.48	(179.03)	428.36	1,354.13	1,318.30	873.45	34.81	673.71	2,774.17	2,400.97
8	Exceptional Items										
	Profit on sale of Assets	-	-	-	-	-	-	-	-	-	-
	Loss on sale of Assets	-	-	-	-	-	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before Tax (7 ± 8)	421.48	(179.03)	428.36	1,354.13	1,318.30	873.45	34.81	673.71	2,774.17	2,400.97

	Particulars	Standalone					Consolidated				
		Figures for the Quarter ended on			Figures for the year ended on		Figures for the Quarter ended on			Figures for the year ended on	
		31/03/2015 Audited	31/12/2014 Unaudited	31/03/2014 Audited	31/03/2015 Audited	31/03/2014 Audited	31/03/2015 Audited	31/12/2014 Unaudited	31/03/2014 Audited	31/03/2015 Audited	31/03/2014 Audited
10	Tax Expense	98.29	(40.59)	136.40	314.42	318.67	157.03	22.06	231.70	665.05	650.42
11	Net Profit / (Loss) from Ordinary Activities after Tax (9 ± 10)	323.20	(138.44)	291.95	1,039.71	999.63	716.42	12.75	442.01	2,109.12	1,750.56
12	Extraordinary Items (Net of Tax Expense ₹Nil Lakhs)	-	-	-	75.70	-	-	0.00	-	75.70	-
13	Net Profit / (Loss) for the Period (11 ± 12)	323.20	(138.44)	291.95	1,115.41	999.63	716.42	12.75	442.01	2,184.82	1,750.56
14	Share of Profit / (Loss) of Associates*	-	-	-	-	-	-	-	-	-	-
15	Disposal in the stake of Subsidiary.	-	-	-	-	-	-	-	-	-	-
16	Minority Interest	-	-	-	-	-	(26.24)	(0.20)	(3.10)	(59.78)	(43.51)
17	Net Profit / (Loss) after Taxes, Minority Interest and Share of Profit / (Loss) of Associates (13 ± 14 ± 15 ± 16)*	323.20	(138.44)	291.95	1,115.41	999.63	690.18	12.55	438.91	2,125.05	1,707.04
18	Paid-up Equity Share Capital (Face Value of the Share shall be Indicated)	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60
19	Reserve Excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	15,488.98	14,814.41	-	-	-	23,109.87	21,281.00
20.i	Earnings per Share (Before Extraordinary items) (of ₹ Nil each) (Not Annualised):										
	(a) Basic	1.30	(0.55)	1.17	4.47	4.01	2.77	0.05	1.76	8.52	6.84
	(b) Diluted	1.30	(0.55)	1.17	4.47	4.01	2.77	0.05	1.76	8.52	6.84
20.ii	Earnings per Share (After Extraordinary items) (of ₹ Nil each) (Not Annualised)										
	(a) Basic	1.30	(0.55)	1.17	4.47	4.01	2.77	0.05	1.76	8.52	6.84
	(b) Diluted	1.30	(0.55)	1.17	4.47	4.01	2.77	0.05	1.76	8.52	6.84
PART II											
A	PARTICULARS OF SHARE HOLDING										
1	Public Share Holding										
	- Number of Shares	10747896	10747896	10847896	10747896	10847896	10747896	10747896	10847896	10747896	10847896
	- Percentage of Share Holding	43.08%	43.08%	43.49%	43.08%	43.49%	43.08%	43.08%	43.49%	43.08%	43.49%

	Particulars	Standalone					Consolidated				
		Figures for the Quarter ended on			Figures for the year ended on		Figures for the Quarter ended on			Figures for the year ended on	
		31/03/2015 Audited	31/12/2014 Unaudited	31/03/2014 Audited	31/03/2015 Audited	31/03/2014 Audited	31/03/2015 Audited	31/12/2014 Unaudited	31/03/2014 Audited	31/03/2015 Audited	31/03/2014 Audited
2	Promoters and Promoter Group Shareholding										
	a) Pledged / Encumbered										
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)										
	- Percentage of Shares (as a % of the total Share Capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered										
	- Number of Shares	14198100	14198100	14098100	14198100	14098100	14198100	14198100	14098100	14198100	14098100
	- Percentage of Shares (as a % of the total Shareholding of the Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total Share Capital of the Company)	56.92%	56.92%	56.51%	56.92%	56.51%	56.92%	56.92%	56.51%	56.92%	56.51%
B	INVESTOR COMPLAINTS										
	Pending at the Beginning of the Quarter	Nil									
	Received during the Quarter	1									
	Disposed of during the Quarter	1									
	Remaining Unresolved at the End of the Quarter	Nil									

GOLDIAM INTERNATIONAL LIMITED

Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement

(₹ in lakhs)

Particulars	Standalone					Consolidated				
	Figures for the Quarter ended on			Figures for the year ended on		Figures for the Quarter ended on			Figures for the year ended on	
	31/03/2015 Audited	31/12/2014 Unaudited	31/03/2014 Audited	31/03/2015 Audited	31/03/2014 Audited	31/03/2015 Audited	31/12/2014 Unaudited	31/03/2014 Audited	31/03/2015 Audited	31/03/2014 Audited
A PRIMARY SEGMENT:										
1 Segment Revenue :										
a) Jewellery	2,737.12	3,490.80	2,303.65	12,262.50	12,743.17	7,742.37	9,124.50	7,461.09	32,851.80	31,467.63
b) Investments	67.07	(389.66)	335.34	405.06	413.69	33.10	(475.51)	198.20	529.72	499.50
Total	2,804.19	3,101.14	2,638.99	12,667.56	13,156.86	7,775.48	8,648.99	7,659.28	33,381.53	31,967.13
Less : Inter Segment Revenue	-	-	-	-	-	-	-	-	-	-
Net Sales/ Income from Operations	2,804.19	3,101.14	2,638.99	12,667.56	13,156.86	7,775.47	8,648.99	7,659.28	33,381.53	31,967.13
2 Segment Results :										
Profit/(Loss) before tax and interest										
a) Jewellery	493.69	238.49	108.51	1,166.08	1,028.19	1,041.98	574.71	539.92	2,680.68	2,336.73
b) Investments	59.94	(393.29)	358.37	387.14	413.59	23.24	(479.03)	221.18	509.02	499.35
Total	553.63	(154.80)	466.88	1,553.22	1,441.78	1,065.22	95.68	761.10	3,189.70	2,836.08
Less : i) Interest	17.44	18.61	11.66	62.15	82.05	56.55	59.21	65.53	228.85	339.04
ii) Other un-allocable expenditure (Net)	114.71	5.62	26.86	136.95	41.43	135.23	1.65	21.86	186.68	96.06
Total Profit Before Tax	421.48	(179.03)	428.36	1,354.13	1,318.30	873.45	34.81	673.71	2,774.17	2,400.97
3 Capital Employed										
a) Jewellery	7,363.15	5,929.16	8,027.47	7,363.15	8,027.47	11,172.23	10,377.85	12,007.13	11,172.23	12,007.13
b) Investments	10,733.09	11,724.23	9,602.07	10,733.09	9,602.07	13,060.53	14,030.47	11,697.28	13,060.53	11,697.28
c) Unallocated assets / (Liabilities)	(112.66)	441.42	(320.53)	(112.66)	(320.53)	1,371.71	1,178.62	71.17	1,371.71	71.17
Total	17,983.58	18,094.81	17,309.01	17,983.58	17,309.01	25,604.47	25,586.94	23,775.58	25,604.47	23,775.58

GOLDIAM INTERNATIONAL LIMITED

Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement

(₹ in lakhs)

	Particulars	Standalone				Consolidated					
		Figures for the Quarter ended on			Figures for the year ended on		Figures for the Quarter ended on			Figures for the year ended on	
		31/03/2015 Audited	31/12/2014 Unaudited	31/03/2014 Audited	31/03/2015 Audited	31/03/2014 Audited	31/03/2015 Audited	31/12/2014 Unaudited	31/03/2014 Audited	31/03/2015 Audited	31/03/2014 Audited
B	SECONDARY SEGMENT										
1	Segment Revenue :										
	Within India	8.15	1.26	14.47	25.25	44.10	(40.69)	4.08	(13.96)	(44.27)	0.78
	Exports outside India	485.55	237.23	94.05	1,140.84	984.10	1,082.67	570.63	553.88	2,724.95	2,335.95
	Total Revenue	493.69	238.49	108.51	1,166.08	1,028.19	1,041.98	574.71	539.92	2,680.68	2,336.73
2	Segment Assets										
	Within India	87.16	182.92	20.15	87.16	20.15	500.94	609.41	719.06	500.94	719.06
	Exports outside India	14,650.26	13,677.06	14,443.46	14,650.26	14,443.46	27,617.17	27,912.81	28,524.79	27,617.17	28,524.79
	Total Assets	14,737.41	13,859.98	14,463.61	14,737.41	14,463.61	28,118.10	28,522.23	29,243.85	28,118.11	29,243.85
3	Segment Liabilities										
	Within India	-	-	-	-	-	1.11	3.62	22.78	1.11	22.78
	Exports outside India	7,374.26	7,930.82	6,436.14	7,374.26	6,436.14	16,944.77	18,140.75	17,213.93	16,944.77	17,213.93
	Total Liabilities	7,374.26	7,930.82	6,436.14	7,374.26	6,436.14	16,945.87	18,144.38	17,236.72	16,945.88	17,236.72
1	The Company has identified Two Reportable Segments viz. Jewellery Manufacturing and Investment Activity. Segments have been identified and reported taking into account nature of products and services, the different risks and returns and the internal business reporting systems.										
2	The Company has identified Geographic Segments as its Secondary Segments. Geographic segments of the Company are mainly local market in India and exports out of India.										
3	The capital employed in the respective segments is worked out after considering the operating assets and liabilities that are directly attributable to the segments as well as allocated to the segments on a reasonable basis.										

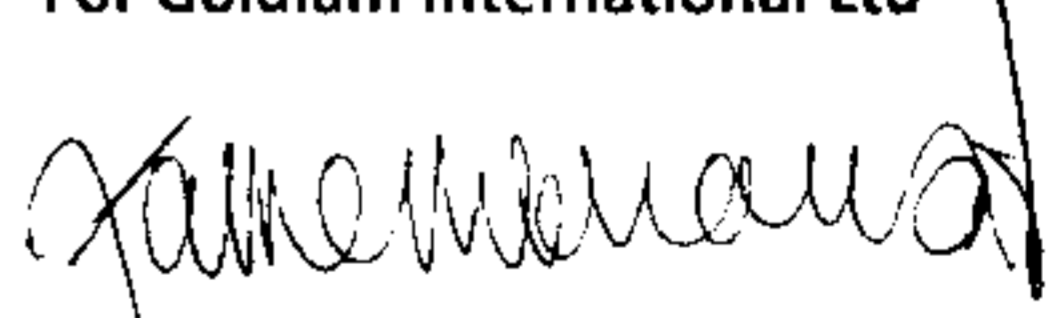
GOLDIAM INTERNATIONAL LIMITED

Statement of Assets and Liabilities

(₹ in lakhs)

Particulars	STANDALONE		CONSOLIDATED	
	Audited for the year ended on		Audited for the year ended on	
	31/03/2015	31/03/2014	31/03/2015	31/03/2014
A EQUITY AND LIABILITIES				
1 Shareholders Fund				
(a) Share Capital	2,494.60	2,494.60	2,494.60	2,494.60
(b) Reserves and Surplus	15,488.98	14,814.41	23,109.87	21,281.00
(c) Money Received against Share Warrants	-	-	-	-
Sub-total - Shareholders Fund	17,983.58	17,309.01	25,604.47	23,775.60
2 Share Application Money Pending Allotment	-	-	-	-
3 Minority Interest *	-	-	1,344.46	1,393.86
4 Non-current Liabilities				
(a) Long-term Borrowing	-	-	-	-
(b) Deferred Tax Liabilities (Net)	110.22	96.55	118.31	107.71
(c) Other Long-term Liabilities	-	-	-	-
(d) Long-term Provisions	-	-	-	-
Sub-total - Non-current Liabilities	110.22	96.55	118.31	107.71
5 Current Liabilities				
(a) Short-term Borrowings	4,417.90	2,892.85	8,248.77	7,752.16
(b) Trade Payables	2,787.45	3,255.46	7,106.52	7,576.77
(c) Other Current Liabilities	189.71	282.32	266.92	513.93
(d) Short-term Provisions	501.38	461.37	625.76	559.79
Sub-total - Current Liabilities	7,896.44	6,892.00	16,247.98	16,402.64
TOTAL - EQUITIES AND LIABILITIES	25,990.24	24,297.56	43,315.22	41,679.81

Particulars	STANDALONE		CONSOLIDATED	
	Audited for the year ended on		Audited for the year ended on	
	31/03/2015	31/03/2014	31/03/2015	31/03/2014
B ASSETS				
1 Non-current Assets				
(a) Fixed Assets				
(i) Tangible Assets	1,597.84	1,935.67	2,188.71	2,627.77
(ii) Intangible Assets	54.77	-	76.26	4.79
(iii) Capita work-in-progress	150.12	33.01	150.12	33.01
(b) Non-current Investments	3,462.04	2,502.98	3,740.37	1,658.97
(c) Deferred Tax Assets (Net)	-	-	29.59	17.64
(d) Long-term Loans and Advances	20.51	22.81	56.45	119.26
(e) Other Non-current Assets	-	-	-	-
Sub-total - Non-current Assets	5,285.27	4,494.48	6,241.50	4,461.44
2 Current Assets				
(a) Current Investments	7,197.31	7,334.82	7,774.15	9,229.94
(b) Inventories	3,696.68	3,578.22	11,391.93	13,617.54
(c) Trade Receivables	8,095.53	7,735.98	13,675.38	12,308.64
(d) Cash and Cash Equivalents	499.85	232.75	2,086.76	721.03
(e) Short-term Loans and Advances	1,215.60	921.33	2,145.51	1,341.21
(f) Other Current Assets	-	-	-	-
Sub-total - Current Assets	20,704.97	19,803.10	37,073.72	37,218.37
TOTAL - ASSETS	25,990.24	24,297.56	43,315.22	41,679.81

Particulars	STANDALONE		CONSOLIDATED	
	Audited for the year ended on		Audited for the year ended on	
	31/03/2015	31/03/2014	31/03/2015	31/03/2014
1	The above Audited results duly considered by the Audit Committee were taken on record by the Board of Directors of the Company at its meeting held on 25 th May, 2015.			
2	Consolidated financial statements of the Company, its subsidiaries and Joint ventures have been prepared in accordance with Accounting Standards on Consolidated Financial Statements (AS-21) and Financial Reporting of Interests in Joint venture (AS-27) issued by The Institute of Chartered Accountants of India.			
3	Effective from April 1, 2014, the Company has charged depreciation based on the revised remaining useful life of the assets as per the requirement of Schedule II of the Companies Act 2013. Due to above depreciation charge for the year ended March 31, 2015 is higher by ₹ 46.61 lacs, and in the case of consolidated results ₹ 91.48 lacs.			
4	Depreciation for the year ended on March 31, 2015, includes impairment loss of ₹ 27.62 lacs and ₹ 27.81 lacs for the consolidated results.			
5	The Board of Directors has recommended ₹ 1.50 (15%) as final dividend.			
6	Tax Expenses includes Current Tax & Deferred Tax for the quarter & year ended on 31 st March, 2015.			
7	The financial statements for the year ended 31 st March, 2014 were prepared as per the Revised Schedule VI to the Companies Act, 1956. Accordingly, the Previous quarter's/year's figures have been regrouped/rearranged wherever necessary to make it comparable with the current quarter/year, in accordance with the Schedule III of the Companies Act, 2013.			
8	The Stand alone results of the Company are available on the Company's website www.goldiam.com and also available on Bombay Stock Exchange and National Stock Exchange of India websites www.bseindia.com and www.nseindia.com respectively.			
9	The figures of previous periods are regrouped / rearranged wherever considered necessary to correspond with the current period presentation.			
10	The figures in ₹ Lakhs are rounded off to two decimals.			
<p>For Goldiam International Ltd</p>  <p>Rashesh Bhansali Vice Chairman & Managing Director</p>				
<p>Place : Mumbai Dated : 25th May, 2015</p>				