

# Goldiam International Ltd

MANUFACTURERS & EXPORTERS OF DIAMONDS & JEWELLERY  
CIN:L36912MH1986PLC041203

December 17, 2018

To, <b>BSE Limited</b> PhirozeJeejeebhoy Towers, Dalal Street, Mumbai- 400 001. <b>Scrip Code: 526729</b>	To, <b>National Stock Exchange of India Limited</b> Exchange Plaza, BandraKurlaComplex, Mumbai- 400 051. <b>Scrip Code: GOLDIAM EQ</b>
--	---

Dear Sir/Madam,

**Sub: Intimation of Closure of Buy back by Goldiam International Limited of its equity shares from open market through stock exchange mechanism in terms of SEBI (Buy Back of Securities) Regulations, 2018**

Pursuant to the resolution passed by the board of directors of the Company at its meeting held on November 14, 2018, the Company was authorised to buyback its fully paid-up equity shares of the face value of INR 10 (Indian Rupees Ten Only) each from its shareholders/beneficial owners other than the persons in control, promoters and promoter group of the Company, from the open market through stock exchange mechanism i.e., using the electronic trading facilities of the stock exchanges where the Equity Shares are listed i.e., National Stock Exchange of India Limited and BSE Limited, for a total amount not exceeding INR17,82,00,000 (Indian Rupees Seventeen Crore eighty-two lakh Only), excluding brokerage, costs, fees, turnover charges, taxes such as securities transaction tax and goods and service tax (if any), stamp duty and other transaction charges and at a price not exceeding INR 90/- (Indian Rupees Ninety Only) per Equity Share, payable in cash (the process being referred hereinafter as "Buyback").

The Buyback was commenced on November 26, 2018 in accordance with the procedure provided in the Buyback Regulations. In this regard, please be informed that the Company has bought back 19,80,000 Equity Shares at an average price of INR 89.0667 per Equity Share. Accordingly, the Company deployed INR17,63,52,137.07 (Rupees Seventeen Crores Sixty Three Lakhs Fifty Two Thousand One Hundred Thirty Seven and Seven Paise only) (excluding Transaction Costs), which represents approximately 98.96% of the Maximum Buyback Size.

Consequently, the Company announces the closure of the Buyback with effect from today, i.e., December 17, 2018

For details of the pre and post Buyback shareholding pattern of the Company, please see Annexure. We request you to kindly take this on record.

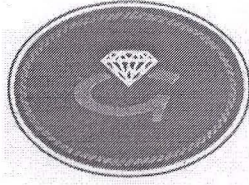
Yours sincerely,  
For **Goldiam International Limited**

  
**Pankaj Parkhiya**  
**Company Secretary & Compliance Officer**  
Place: Mumbai  
Encl.:- As above



Registered Office

Gems & Jewellery Complex, Santacruz Electronics Export Processing Zone, Andheri (East), Mumbai – 400096, India.  
Phones : (022) 28291893, 28290396, 28292397 Fax : (022) 28292885, 28290418 Email:goldiam@vsnl.com, Website: www.goldiam.com



# Goldiam International Ltd

MANUFACTURERS & EXPORTERS OF DIAMONDS & JEWELLERY

CIN:L36912MH1986PLC041203

## Annexure

Pre Buyback and Post Buyback Shareholding Pattern of the Company:-

Shareholder	Pre-Buyback		Post Buyback*	
	No. of Equity Shares	% of Equity Shares	No. of Equity Shares	% of Equity Shares
(A) Promoter & Promoter Group	1,43,98,100	57.7171	1,43,98,100	62.6932
(B) Public	1,05,47,896	42.2829	85,67,896	37.3068
(C1) Shares underlying DRs	0.00	0.00	0.00	0.00
(C2) Shares held by Employee Trust	0.00	0.00	0.00	0.00
(C) Non-Promoter -Non-Public (C=C1+C2)	0.00	0.00	0.00	0.00
<b>Grand Total (A+B+C)</b>	<b>2,49,45,996</b>	<b>100.00</b>	<b>2,29,65,996</b>	<b>100.00</b>

[\*The Company is in the process of extinguishing the balance of 15,51,211 Equity Shares out of the total of 19,80,000 Equity Shares bought back. The post-Buyback share capital is provided assuming extinguishment of all Equity Shares bought back by the Company.]

For Goldiam International Limited



**Pankaj Parkhiya**  
Company Secretary & Compliance Officer

### Registered Office

Gems & Jewellery Complex, Santacruz Electronics Export Processing Zone, Andheri (East), Mumbai – 400096, India.  
Phones : (022) 28291893, 28290396, 28292397 Fax : (022) 28292885, 28290418 Email:goldiam@vsnl.com. Website: www.goldiam.com