



Goldiam International Ltd

MANUFACTURERS & EXPORTERS OF DIAMONDS & JEWELLERY

CIN:L36912MH1986PLC041203

August 18, 2025

To, The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G Bandra Kurla Complex Bandra East Mumbai 400 051 Maharashtra, India Symbol: GOLDIAM	To, The General Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Maharashtra, India Scrip Code: 526729
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Dear Sir/Madam,

Re: Qualified institutions placement (“QIP” or “Issue”) of equity shares of face value of ₹ 2 each (the “Equity Shares”) by Goldiam International Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the “Issue”)

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Goldiam International Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)

In furtherance to our earlier intimations dated August 12, 2025 and August 18, 2025, with respect to the Issue which opened on August 12, 2025 and closed on August 18, 2025, we wish to inform you that the Fund Raising Committee of the Company at its meeting held today, i.e. August 18, 2025, approved the issue and allotment of 61,22,722 Equity Shares, to eligible Qualified Institutional Buyers at the issue price of ₹ 330 per Equity Share (including a premium of ₹ 328 per Equity Share, (which includes a discount of ₹ 16.99 i.e., 4.90 % of the floor price, as determined in terms of SEBI ICDR Regulations)], aggregating to ₹ 20204.98 lakhs, pursuant to the Issue.

The Issue opened on August 12, 2025, and closed on August 18, 2025 and the same was intimated to you through our letters dated August 12, 2025 and August 18, 2025, respectively.

The information as required under Regulation 30 of the SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI master circular bearing reference number SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, each as amended is as follows:

Type of securities issued	Equity Shares
Type of Issuance	Qualified Institutions Placement
Total no. of securities issued	61,22,722 Equity Shares of face value ₹ 2 each at a price of ₹ 330/- per Equity Share (including a premium of ₹ 328/- per Equity Share)
Total amount for which securities issued	₹ 20204.98 lakhs

Registered Office

Gems & Jewellery Complex, Santacruz Electronics Export Processing Zone, Andheri (East), Mumbai-400096. India
Phones: (022) 28291893/28290396/28292397 Fax : (022) 28292885 Email:- investorrelations@goldiam.com
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Pursuant to the allotment of Equity Shares under the Issue, the paid-up equity share capital of the Company stands increased from ₹ 21,35,90,244 consisting of 10,67,95,122 Equity Shares of ₹ 2/- each to ₹ 22,58,35,688 consisting of 11,29,17,844 Equity Shares. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

Further find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure A**.

The Fund Raising Committee meeting commenced at 10.25 p.m. and the meeting was concluded at 10.35 p.m.

A certified copy of the resolution passed by the Fund Raising Committee is enclosed as Annexure II for your information and records.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,
For **Goldiam International Limited**

Pankaj Parkhiya
Company Secretary & Compliance Officer

Registered Office

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ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT

S. No.	Name of the Allottees	Category	Allocation Details		% of Total Issue size
			No of Shares Allotted	Issue Price (Rs.)	
1.	SAINT CAPITAL FUND	FPI	2424242	330	39.59
2.	MORGAN STANLEY ASIA (SINGAPORE) PTE.	FPI	796969	330	13.02
3.	LC PHAROS MULTI STRATEGY FUND VCC-LC PHAROS MULTI STRATEGY FUND SF1	FPI	757575	330	12.37
4.	NOVA GLOBAL OPPORTUNITIES FUND PCC - TOUCHSTONE	FPI	424242	330	6.93

For **Goldiam International Limited**

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