



# Goldiam International Ltd

MANUFACTURERS & EXPORTERS OF DIAMONDS & JEWELLERY

CIN:L36912MH1986PLC041203

August 12, 2025

To, The Manager Listing Department <b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block-G Bandra Kurla Complex Bandra East Mumbai 400 051 Maharashtra, India <b>Symbol: GOLDIAM</b>	To, The General Manager Listing Department <b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Maharashtra, India <b>Scrip Code: 526729</b>
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Dear Sir/Madam,

**Re: Qualified institutions placement of equity shares of face value of ₹ 2 each (the “Equity Shares”) by Goldiam International Limited under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the “Company) (the “Issue”)**

**Sub: Outcome of the meeting of the Fund Raising Committee**

We wish to inform you that pursuant to our earlier intimation dated May 7, 2025 and approval of the board of directors of the Company at its meeting held on May 7, 2025 and approval of the shareholders of the Company by way of a special resolution passed on June 8, 2025, the Fund Raising Committee of the Company, in its meeting held today i.e. August 12, 2025, has *inter alia* considered and approved the following:

- (i) approval and adoption of the preliminary placement document dated August 12, 2025, and the draft of application form, in connection with the Issue (“**Preliminary Placement Document**”);
- (ii) authorizing the opening of the proposed issue of such number of Equity Shares to eligible qualified institutional buyers through a qualified institutions placement under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”) and Section 42 of the Companies Act, 2013, read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, each as amended, today, i.e. on August 12, 2025; and
- (iii) approval of the floor price for the Issue, being ₹ **346.99** per Equity Share (“**Floor Price**”) based on the pricing formula as prescribed under Regulation 176 of the SEBI ICDR Regulations.

We further wish to inform you that the Fund Raising Committee has fixed the ‘Relevant Date’ for the purpose of the Issue, in terms of Regulation 171(b)(i) of the SEBI ICDR Regulations as August 12, 2025 and accordingly the floor price in respect of the Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 346.99 per Equity Share.

#### Registered Office

Gems & Jewellery Complex, Santacruz Electronics Export Processing Zone, Andheri (East), Mumbai-400096. India  
Phones: (022) 28291893/28290396/28292397 Fax : (022) 28292885 Email:- [investorrelations@goldiam.com](mailto:investorrelations@goldiam.com)  
Website: [www.goldiam.com](http://www.goldiam.com)



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Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, and in accordance with the approval of the shareholders of the Company accorded through a special resolution passed on June 8, 2025, the Company may, at its discretion, offer a discount of not more than 5% (five percent) on the Floor Price so calculated for the Issue. The Issue price will be determined by the Company in consultation with the book running lead manager appointed in relation to the Issue.

The Fund Raising Committee meeting commenced at 8.50 pm and the meeting was concluded at 9.10 pm.

In relation to the qualified institutions placement, we will file the preliminary placement document with your office today. A copy of the same is also being made available on the website of our Company at [www.goldiam.com](http://www.goldiam.com)

As per the Company's Prevention of Insider Trading Code of Conduct to regulate, monitor and report trading by Designated Persons ("Code"), the trading window for dealing in the securities of the Company had already been closed for all 'Designated Persons'.

We request you to take the above on record, and the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,  
For **Goldiam International Limited**

**Pankaj Parkhiya**  
**Company Secretary & Compliance Officer**

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