



Goldiam International Ltd

MANUFACTURERS & EXPORTERS OF DIAMONDS & JEWELLERY

CIN:L36912MH1986PLC041203

August 21, 2025

To, BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Mumbai- 400 001. Scrip Code: 526729	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Mumbai- 400 051. Scrip Code: GOLDIAM EQ
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Dear Sir/Madam,

Sub: Press Release- Updates on the Fund Raise-QIP

Enclosed herewith please find the Press Release on the Updates on the Fund Raise-QIP.

The aforesaid Press Release will also be uploaded on the website of the Company i.e. www.goldiam.com

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully,
For **Goldiam International Limited**

Rashesh Manhar Bhansali
Executive Chairman

Registered Office

Gems & Jewellery Complex, Santacruz Electronics Export Processing Zone, Andheri (East), Mumbai-400096. India
Phones: (022) 28291893/28290396/28292397 Fax : (022) 28292885 Email:- investorrelations@goldiam.com
Website: www.goldiam.com



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PRESS RELEASE

Goldiam International Limited: Updates on the Fund Raise

Goldiam Raises Rs. 202cr via QIP to Fast-Track Growth Plans –

Targets 70-90 ORIGEM Stores in 18–24 Months

Mumbai, August 21, 2025: Goldiam International Ltd., a leading diamond jewellery exporter and an emerging retail disruptor in lab-grown diamonds (LGDs), has successfully raised Rs. 202 cr. through a Qualified Institutional Placement (QIP), with participation from marquee funds.

This fundraise will serve as the growth catalyst for ORIGEM, Goldiam’s consumer-facing LGD jewellery brand in India, enabling an accelerated rollout of 70-90 stores across India over the next 18–24 months. This fundraise marks the largest such funding for a lab-grown diamond retail play, nearly double of nearest VC-funded competitors. ORIGEM, which has already launched 6 stores in the last 10 months, has received an encouraging response from customers, validating the company’s vision of building India’s leading LGD retail franchise.

About ORIGEM

ORIGEM combines Goldiam’s decades-long expertise in supplying fine jewellery to leading U.S. retailers, with a design-first approach tailored to Indian consumers. The brand differentiates itself, not just with significant cost leadership, by being among the only vertically integrated jewellery retailers, but also with contemporary designs inspired by its global bestsellers. ORIGEM offers a customer-first experience with ring builders, endless aisle customization tools and 100% lifetime exchange & lifetime return policies, with all products being certified by third party grading labs. With a professional retail team in place, ORIGEM is positioned to become a category-defining D2C jewellery brand in India.

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B2B Business – A Strong Foundation

Goldiam's export business continues to deliver consistent growth, supported by its expanding presence in new markets such as the Middle East, Israel, and Australia. Importantly, the business is de-risked from the recent U.S. tariff announcements on diamond jewellery, thanks to the ability to pre-manufacture raw gold castings in the US directly, ensuring further stability.

With margins upwards of 20% and a steady growth trajectory, the export segment provides the high-margin, resilient foundation that enables Goldiam to aggressively scale its B2C retail venture, ORIGEM.

Shareholder Value Creation

Goldiam has a strong track record of rewarding shareholders, having distributed close to Rs. 200cr through dividends and buybacks in the past five years. With a debt-free balance sheet, the company is well-positioned to pursue aggressive growth while continuing to maintain attractive shareholder payouts.

Outlook

On a consolidated basis, Goldiam expects to deliver 15–20% growth in both sales and profitability this year, driven by its dual growth engines – a resilient global B2B business and a fast-scaling Indian B2C retail presence.

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